## STEPS OF A CORRECTIVE ACTION INTERVIEW

- I. Observe and Document patterns of deteriorating performance and or behavior.
- II. Be specific about what, when and where, but NOT WHY.
- III. Prepare discuss matter with your immediate supervisor and contact EAP for guidance.
- **IV.** Conduct the Interview:
  - A. Meet privately allow sufficient time in a private location, prevent interruptions.
  - B. Remind the employee of the good things they have accomplished.
  - C. Review the facts that demonstrate decline of job performance or behavior.
  - D. Review the performance and/or behavioral expectations using KEAP Supervisory Referral Form.
  - E. Review the KEAP Fact Sheet.
  - F. State the consequences of continued poor performance or behavior.
  - V. Set time table for performance reviews.
- VI. Follow up interview with performance reviews

## Tips:

-Conduct the interview at the outset of the problem
-Avoid diagnosing or trying to "fix" the employees problem
-Avoid getting "sucked in" to employee's explanations, excuses or rationalizations
-Be prepared for the employee's denial or hostility
-Stick to job performance and/or job behavior only
-Please respect your employee's privacy by maintaining confidentiality